



Announcement Summary

Name of entity

ADHERIUM LIMITED

Announcement type

Update announcement

Type of update

Daily buy-back notification

Date of this announcement

28/9/2021

Reason for update

Daily buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

ADR : ORDINARY FULLY PAID

The type of buy-back is:

Employee share scheme buy-back

Total number of +securities bought back before previous day

0

Total number of +securities bought back on previous day

4,526,083

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADHERIUM LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

605352510

1.3 ASX issuer code

ADR

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Daily buy-back notification

1.4b Reason for update

Daily buy-back notification

1.4c Date of initial notification of buy-back

13/9/2021

1.4d Date of previous announcement to this update

13/9/2021

1.5 Date of this announcement

28/9/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

ADR : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

- Employee share scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

2,129,085,960

3A.2 Total number of +securities proposed to be bought back

4,526,083

3A.9 Are the +securities being bought back for a cash consideration?

No

3A.9b Please describe the consideration being provided to buy back the +securities

Extinguishment of ESP loans totalling \$2,123,850.91 originally advanced by the Company to the Shareholders for the purchase of the ESP Shares being cancelled due to award expiry. No cash is payable by the Company for the Buy Back.

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No



Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

27/9/2021

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back



Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

28/9/2021

4.2 Previous day on which +securities were bought back

27/9/2021

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	0	4,526,083
4.4 Total consideration paid or payable for the +securities	0.00000	2,123,850.91000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

0